



# Shelley R. Tardy, D.D.S., M.S.D.

1220 U S Highway 287 Mansfield, TX 76063  
(817) 453-8826 / (817) 453-8830 Fax

## PATIENT INFORMATION

Welcome to our office! The following is requested to enable us to give you the best consideration of your orthodontic problem during your initial examination in our office. In order for us to thoroughly diagnose any condition, we must have accurate background and health information on which to base our decisions. This information, which is important for our records and your health, is confidential. Thank you.

Patient's Name \_\_\_\_\_ Date \_\_\_\_\_

Home Address \_\_\_\_\_ Last \_\_\_\_\_ First \_\_\_\_\_ Middle \_\_\_\_\_ Zip \_\_\_\_\_ Home Phone \_\_\_\_\_ Nickname \_\_\_\_\_ Sex \_\_\_\_\_

E-mail \_\_\_\_\_ Confirmation Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Employer/School \_\_\_\_\_ DOB \_\_\_\_\_

Patient's Marital Status \_\_\_\_\_ Lives with: Mother \_\_\_\_\_ Father \_\_\_\_\_ Spouse \_\_\_\_\_ Self \_\_\_\_\_ Other: \_\_\_\_\_

Responsible Party Name \_\_\_\_\_ DOB \_\_\_\_\_ SSN# \_\_\_\_\_

Relationship \_\_\_\_\_ Employer \_\_\_\_\_ Phone (W) \_\_\_\_\_

Is Patient Covered by Insurance for Orthodontic Treatment? Yes No If Yes, Carrier \_\_\_\_\_ Group or Policy # \_\_\_\_\_

Emergency Contact if Patient unavailable \_\_\_\_\_ Phone \_\_\_\_\_

Family History: Is Father living? Yes No Health \_\_\_\_\_  
Is Mother living? Yes No Health \_\_\_\_\_

Names and Birthdates of Brothers and Sisters: Sibling 1 Name \_\_\_\_\_ DOB \_\_\_\_\_  
Sibling 2 Name \_\_\_\_\_ DOB \_\_\_\_\_  
Sibling 3 Name \_\_\_\_\_ DOB \_\_\_\_\_

Hobbies or Special Interests \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

### ORTHODONTIC HISTORY:

Has the patient had previous orthodontic consultation? Yes No Treatment? Yes No

Date: \_\_\_\_\_ Dr.: \_\_\_\_\_

Orthodontic Consultation was prompted by: Patient Dentist Parent(s) Sibling Friend Other: \_\_\_\_\_

Patient's interest in treatment: Wants Treatment Treatment if necessary Unwilling but agrees Uncooperative

Why did patient seek this consultation? \_\_\_\_\_

What is the primary problem? \_\_\_\_\_

What is expected from orthodontic treatment? \_\_\_\_\_

Doctor's Notes: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

# MEDICAL HISTORY

Patient's Physician \_\_\_\_\_ City/State \_\_\_\_\_ Phone \_\_\_\_\_

Patient's Height \_\_\_\_\_ Patient's Weight \_\_\_\_\_ Adopted? Yes No

Has the patient ever had:

- |                           |                    |                     |                        |
|---------------------------|--------------------|---------------------|------------------------|
| Asthma                    | Diabetes           | Heart Disease       | Hepatitis              |
| Anemia                    | Epilepsy           | Hearing Disorder    | Rheumatic Fever        |
| Blood Disorder/Hemophilia | Endocrine Problems | Head or Face Injury | Birth Defects          |
| Bone Disorders            | Emotional Problems | Herpes              | Other (describe below) |

Comments: \_\_\_\_\_

Has the patient been under the care of a physician during the past two years, other than for routine examination? Yes No

If yes, Condition: \_\_\_\_\_

Is the patient currently taking any drugs or medication? Yes No

If yes, name(s): \_\_\_\_\_

Any allergies or reaction to any medication? \_\_\_\_\_

Has the patient reached puberty? Yes No

# RESPIRATORY HISTORY

Does the patient:

- Have allergies to: Seasonal grasses \_\_\_\_\_ Food(s) \_\_\_\_\_  
Drugs \_\_\_\_\_ Other: \_\_\_\_\_
- Snore when sleeping? Yes No
- Breathe through mouth? Seldom Sometimes Usually
- Have frequent colds? Yes No
- Have frequent "stuffy nose"? Yes No
- Have frequent sore throat or tonsillitis? Yes No
- Have chewing or swallowing difficulty? Yes No

Has the patient received medical treatment from an allergist or ear, nose, throat specialist? Yes No

If yes, When \_\_\_\_\_ By whom \_\_\_\_\_

Nasal Surgery \_\_\_\_\_ Tonsils removed \_\_\_\_\_ Adenoids removed \_\_\_\_\_

# DENTAL HISTORY

Patient's Dentist \_\_\_\_\_ City/State \_\_\_\_\_ Phone \_\_\_\_\_

Does the patient have pain or clicking in jaw joint? Yes No

Have any teeth been injured due to accidents or blows to the mouth? Yes No

Has the patient had or been advised to have speech correction? Yes No

Has the patient had (or does the patient now have) any of the following habits?

Thumb sucking \_\_\_\_\_ until age \_\_\_\_\_ Grinding of teeth \_\_\_\_\_ until age \_\_\_\_\_

Finger sucking \_\_\_\_\_ until age \_\_\_\_\_ Tongue thrusting \_\_\_\_\_ until age \_\_\_\_\_

Lip-biting or sucking \_\_\_\_\_ until age \_\_\_\_\_ Other Habits \_\_\_\_\_

Has the patient had any unusual dental experiences? Yes No Specify: \_\_\_\_\_

Date of last dental checkup \_\_\_\_\_ Were full-mouth or panoramic x-rays taken? \_\_\_\_\_

Patient Comments: \_\_\_\_\_

*Our office provides payment plans based upon credit approval Your signature allows Tardy Orthodontics, P.C. to perform a credit history analysis This information will assist us in providing the best possible payment options*

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_